

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

<p>In Re:</p> <p>The Financial Oversight and Management Board for Puerto Rico</p> <p><i>as representative of</i></p> <p>The Commonwealth of Puerto Rico, <i>et al.</i> Debtors</p>	<p>3:17-BK-3283 (LTS)</p> <p>PROMESA Title III</p> <p>(Jointly Administered)</p>
<p>In Re:</p> <p>The Financial Oversight and Management Board for Puerto Rico</p> <p><i>as representative of</i></p> <p>Puerto Rico Sales Tax Financing Corporation (COFINA), Debtor</p>	<p>3:17-BK-3284 (LTS)</p> <p>PROMESA Title III</p>
<p>The Bank of New York Mellon Plaintiff v Puerto Rico Sales Tax Financing Corporation ("COFINA"), et al. Defendant</p>	<p>3:17-AP-133 (LTS) <i>in 17-BK-3284 (LTS)</i></p>

3:17-BK-3283 (LTS) / 3:17-BK-3284 (LTS) / 3:17-AP-133 (LTS) / 3:17-AP-257 (LTS)

January 16, 2019 and January 17, 2019

<p>THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THE COMMONWEALTH OF PUERTO RICO,</p> <p>as agent of</p> <p>THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO</p> <p>as representative of</p> <p>THE COMMONWEALTH OF PUERTO RICO, Plaintiff</p> <p>v</p> <p>BETTINA WHYTE,</p> <p>as agent of</p> <p>THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO Defendant</p>	<p>3:17-AP-257 (LTS)</p> <p><i>in 17-BK-3283 (LTS)</i></p>
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SUPPLEMENT TO EXHIBITS LIST

U.S. DISTRICT JUDGE LAURA TAYLOR SWAIN

COURTROOM DEPUTY: Carmen Tacoronte

COURT REPORTER: Amy Walker

DATES: January 16, 2019

January 17, 2019

- Hearing on 9019 Settlement Approval Motion [Case No. 17-BK-3283, ECF No. 4067; Case No. 17-AP-257, ECF No. 546]
- Confirmation Hearing of Third Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation [Case No. 17-Bk-3283, ECF No. 4652]
- Dispute Regarding Section 19.5 of Plan [Case No. 17-BK-3283, ECF No. 4518]

* This exhibit was not attached to the party's notice of filing exhibits. It was either submitted in open court or filed separately. Please refer to the docket number listed under the exhibit's description. Page **2** of **13**

3:17-BK-3283 (LTS) / 3:17-BK-3284 (LTS) / 3:17-AP-133 (LTS) / 3:17-AP-257 (LTS)

January 16, 2019 and January 17, 2019

COFINA Senior Bondholder's Coalition's Exhibits Attached to Docket Entry 4763, Case No. 17-BK-3283			
Exhibit	Submitted	Admitted	Description
		1/16/2019 as direct testimony	Declaration of Matthew Rodrigue (Case No. 17-BK-3283 ECF No. 4665-1 and Case No. 17-BK-3284, ECF No. 445-1)*
CS-1	1/16/2019	1/16/2019	October 17, 2017 Letter to the Court from Mark Elliott (Dkt. 1559) [Case No. 17-3283, ECF No 4763, Exhibit 1]
CS-2	1/16/2019	1/16/2019	Official Statement for Sales Tax Revenue Bonds, Subordinate Series 2011A [Case No. 17-3283, ECF No 4763, Exhibit 2]
CS-3	1/16/2019	1/16/2019	Elliot Asset Management homepage, https://www.elliottam.com/ [Case No. 17-3283, ECF No 4763, Exhibit 3]
CS-4	1/16/2019	1/16/2019	Email from James Sparks to Matthew Rodrigue dated May 11, 2018 *

Debtor's Exhibits Attached to Docket Entry 4803, Case No. 17-BK-3283			
Exhibit	Submitted	Admitted	Description
		1/16/2019 as direct testimony	Declaration of Natalie A. Jaresko In Support of Commonwealth of Puerto Rico's Motion Pursuant to Bankruptcy Rule 9019 for Order Approving Settlement Between Commonwealth of Puerto Rico and Puerto Rico Sales Tax Financing Corporation [Case No. 17-BK-3283, ECF No 4758] *
		1/16/2019 as direct testimony	Declaration of Matthew A. Feldman [Case No. 17-BK-3283, ECF No 4656-1] *
		1/16/2019 as direct testimony	Declaration of Christina Pullo of Prime Clerk LLC Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the Second Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation [Case No. 17-BK-3283, ECF No 4794] *
		1/16/2019 as direct testimony	Declaration of Natalie A. Jaresko In Support of Confirmation of Third Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation [Case No. 17-BK-3283, ECF No 4756] *
		1/16/2019 as direct testimony	Declaration of David M. Brownstein In Support of Confirmation of Third Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation [Case No. 17-BK-3283, ECF No 4757] *

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January 16, 2019 and January 17, 2019

Debtor's Exhibits Attached to Docket Entry 4803, Case No. 17-BK-3283			
Exhibit	Submitted	Admitted	Description
		1/16/2019	Interrogatories as Exhibits for January 16, 2019 Hearing on (I) Motion Pursuant to Bankruptcy Rule 9019 for Order Approving Settlement Between the Commonwealth and COFINA and (II) Confirmation of the COFINA Plan of Adjustment [Case No. 17-BK-3283, ECF No. 4792] *
A	1/16/2019	1/16/2019	Order Appointing Mediation Team [Case No. 17 BK 3283, ECF No. 430]
B	1/16/2019	1/16/2019	Stipulation and Order Approving Procedure to Resolve Commonwealth-COFINA Dispute [Case No. 17-3283, ECF No. 996] (the "Procedures Order")
C	1/16/2019	1/16/2019	Joint Informative Motion of Commonwealth Agent and COFINA Agent Disclosing Agreement in Principle, Official Committee of Unsecured Creditors v. Whyte, Adv. Proc. No. 17-00257, ECF No. 486 ("Agreement in Principle")
D	1/16/2019	1/16/2019	Amended and Restated Plan Support Agreement, dated as of September 20, 2018, by and among (a) Financial Oversight and Management Board for Puerto Rico, (b) the Puerto Rico Sales Tax Financing Corporation, (c) the Puerto Rico Fiscal Agency and Financial Advisory Authority, (d) holders of Senior COFINA Bond Claims, (e) Ambac Assurance Corporation, (f) National Public Finance Guarantee Corporation, (g) holders of Junior COFINA Bond Claims, (h) Assured Guaranty Municipal Corp., and (i) Bonistas del Patio, Inc. ("A&R Plan Support Agreement")
E	1/16/2019	1/16/2019	Settlement Agreement, dated as of October 19, 2018, between the Financial Oversight and Management Board for Puerto Rico, as representative of the Commonwealth of Puerto Rico, and Bettina M. Whyte, in her capacity as the court-appointed agent of the Oversight Board, as representative of the Puerto Rico Sales Tax Financing Corporation ("Settlement Agreement")
F	1/16/2019	1/16/2019	Disclosure Statement for the Second Amended Title III Plan of Adjustment of the Debts of Puerto Rico Sales Tax Financing Corporation [Case No. 17 BK 3284, ECF No. 368] (as may be modified further, the "Disclosure Statement")
G	1/16/2019	1/16/2019	Third Amended Title III Plan of Adjustment of Puerto

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Debtor's Exhibits Attached to Docket Entry 4803, Case No. 17-BK-3283			
Exhibit	Submitted	Admitted	Description
			Rico Sales Tax Financing Corporation [Case No. 17 BK 3284, ECF No. 436] (as may be modified further, the "Plan")
J	1/16/2019	1/16/2019	Order (I) Approving Disclosure Statement, (II) Fixing Voting Record Date, (III) Approving Confirmation Hearing Notice, (IV) Approving Solicitation Packages and Distribution Procedures, (V) Approving Forms of Ballots and Election Notices, and Voting and Election Procedures, (VI) Approving Notice of Non-Voting Status, (VII) Fixing Voting and Election Deadlines, and (VIII) Approving Vote Tabulation Procedures [Case No. 17 BK 3284, ECF No. 375] (the "Disclosure Statement Order")
K	1/16/2019	1/16/2019	Amended and Restated Sales Tax Revenue Bond Resolution, adopted on July 13, 2007, as amended and restated on June 10, 2009 ("Resolution")
L	1/16/2019	1/16/2019	New Fiscal Plan for Puerto Rico, as certified by the Financial Oversight and Management Board for Puerto Rico, dated October 23, 2018 ("Fiscal Plan")
M	1/16/2019	1/16/2019	Complaint, Lex Claims, LLC v. Garcia-Padilla; District Court, District of Puerto Rico, July 20, 2016,
N	1/16/2019	1/16/2019	Second Amended Complaint, Lex Claims, LLC v. Garcia-Padilla; District Court, District of Puerto Rico, November 4, 2016, Case No. 16-2374-FAB, ECF No. 78
O	1/16/2019	1/16/2019	Answer to Second Amended Complaint, Lex Claims, LLC v. Garcia-Padilla; District Court, District of Puerto Rico, December 16, 2016, Case No. 16-2374-FAB, ECF No. 164
P	1/16/2019	1/16/2019	Intervenor-Defendant Ambac Assurance Corporation's Motion to Dismiss Plaintiff's PROMESA § 303(3) Claim, to Strike Certain Portions of the SAC's Prayer for Relief, or, in the Alternative, to Certify the COFINA Question to the Supreme Court of Puerto Rico, Lex Claims, LLC v. Garcia-Padilla; District of Puerto Rico, December 16, 2016, Case No. 16-2374-FAB, ECF No. 232
Q	1/16/2019	1/16/2019	Whitebox Multi-Strategy Partners, L.P., et al. v. Bank of New York Mellon Corp., 651969/2017 (Sup. Ct. N.Y. County April 12, 2017) [ECF No. 1]
R	1/16/2019	1/16/2019	Ambac Assurance Corp. V. The Bank of New York

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Debtor's Exhibits Attached to Docket Entry 4803, Case No. 17-BK-3283			
Exhibit	Submitted	Admitted	Description
			Mellon, 652356/2017 (Sup. Ct. N.Y. May 2, 2017) [ECF No. 1]
S	1/16/2019	1/16/2019	Complaint, Bank of New York Mellon v. COFINA, et al. [Adv. Pro. No. 17-00133, ECF No. 1] (the "Interpleader Action")
T	1/16/2019	1/16/2019	Order Granting Interpleader, Staying Pending and Future Litigation Against the Bank of New York Mellon, as Trustee, Pursuant to 28 U.S.C. § 2361, and Granting Related Relief [Adv. Pro. No. 17-00133, ECF No. 110] (the "Disputed Funds Order")
U	1/16/2019	1/16/2019	Stipulation and [Proposed] Order, [Adv. Pro. No. 17-00133, ECF No. 420]
V	1/16/2019	1/16/2019	Motion of Debtors for Order Approving Procedure to Resolve Commonwealth-COFINA Dispute [Case No. 17-3283, ECF No. 303] (the "Commonwealth-COFINA Dispute Procedures Motion")
W	1/16/2019	1/16/2019	Order Denying, Without Prejudice, Commonwealth-COFINA Dispute Procedures Motion [Case No. 17-3283, ECF No. 544]
X	1/16/2019	1/16/2019	Revised Motion of Debtors for Order Approving Stipulation Providing Procedure to Resolve Commonwealth-COFINA Dispute [Case No. 17-3283, ECF No. 718]
Y	1/16/2019	1/16/2019	Complaint, Official Committee of Unsecured Creditors v. Whyte, Adv. Proc. No. 17-00257, ECF No. 1 ("Adversary Proceeding Complaint")
AA	1/16/2019	1/16/2019	Mutual Fund Group's and Puerto Rico Funds' Answer and Counterclaims, Official Committee of Unsecured Creditors v. Whyte, Adv. Proc. No. 17-00257, ECF No. 88
BB	1/16/2019	1/16/2019	Answer in Intervention and Counter- and Crossclaims of the COFINA Senior Bondholders' Coalition, Official Committee of Unsecured Creditors v. Whyte, Adv. Proc. No. 17-00257, ECF No. 90
CC	1/16/2019	1/16/2019	Intervenor-Defendant and Counterclaimant Ambac Assurance Corporation's Answer and Affirmative Defenses to the Unsecured Creditor Committee's Amended Complaint and Counterclaims Against the Commonwealth, Official Committee of Unsecured Creditors v. Whyte, Adv. Proc. No. 17-00257, ECF No. 94

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Debtor's Exhibits Attached to Docket Entry 4803, Case No. 17-BK-3283			
Exhibit	Submitted	Admitted	Description
DD	1/16/2019	1/16/2019	Commonwealth Agent's Motion for Summary Judgment and Incorporated Memorandum of Law, Official Committee of Unsecured Creditors v. Whyte, Adv. Proc. No. 17-00257, ECF Nos. 321, 322, 323, 324
LL	1/16/2019	1/16/2019	Hearing Transcript, April 10, 2018, Adv. Proc. No. 17-00257
MM	1/16/2019	1/16/2019	Motion and Incorporated Memorandum of Law of the COFINA Agent to Certify Questions Under Puerto Rico Law to the Supreme Court of Puerto Rico, Committee of Unsecured Creditors v. Whyte, Adv. Proc. No. 17-00257, ECF No. 329
NN	1/16/2019	1/16/2019	Statement of the COFINA Senior Bondholders' Coalition in Support of, and Joinder to, the Motion of the COFINA Agent to Certify Questions Under Puerto Rico Law to the Supreme Court of Puerto Rico, Committee of Unsecured Creditors v. Whyte, Adv. Proc. No. 17-00257, ECF No. 332
OO	1/16/2019	1/16/2019	Mutual Fund Group and Puerto Rico Funds' Motion to Certify Questions of Law to the Supreme Court of Puerto Rico, Committee of Unsecured Creditors v. Whyte, Adv. Proc. No. 17-00257, ECF No. 331
TT	1/16/2019	1/16/2019	Memorandum Order, Official Committee of Unsecured Creditors v. Whyte, Adv. Proc. No. 17-00257, ECF No. 483.
UU	1/16/2019	1/16/2019	Press Release, Oversight Board Reaches Deal with COFINA Bondholder, Financial Oversight and Management Board for Puerto Rico, dated August 8, 2018.
VV	1/16/2019	1/16/2019	Commonwealth Agent's Informative Motion With Respect to Oversight Board's Announcement, Dated August 8, 2018, Regarding Certain Terms for COFINA Plan of Adjustment, Official Committee of Unsecured Creditors v. Whyte, Adv. Proc. No. 17-00257, ECF No. 540.
WW	1/16/2019	1/16/2019	Order (I) Approving Disclosure Statement, (II) Fixing Voting Record Date, (III) Approving Confirmation Hearing Notice, (IV) Approving Solicitation Packages and Distribution Procedures, (V) Approving Forms of Ballots and Electronic Notices, and Voting and Election Procedures, (VI) Approving Notice of Non-

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January 16, 2019 and January 17, 2019

Debtor's Exhibits Attached to Docket Entry 4803, Case No. 17-BK-3283			
Exhibit	Submitted	Admitted	Description
			Voting Status, (VII) Fixing Voting and Election Deadlines, and (VIII) Approving Vote Tabulation Procedures [Case No. 17 BK 3284, ECF No. 375]
XX	1/16/2019	1/16/2019	Seventh Supplemental Sales Tax Revenue Bond, adopted on June 10, 2009.
YY	1/16/2019	1/16/2019	The Securities Terms for the COFINA Plan of Adjustment, attached to the Press Release, Oversight Board Reaches Deal with COFINA Bondholder, Financial Oversight and Management Board for Puerto Rico, dated August 8, 2018 (the "Securities Terms")
QQQ	1/16/2019	1/16/2019	English Version of the Puerto Rico Sales Tax Financing Corporation Act ("New Bond Legislation") Act 241-2018 [Case No. 17-BK-3283, ECF No. 4760-1] *
RRR	1/16/2019	1/16/2019	Order Granting Urgent Motion for Entry of Order Extending Election of Distribution Deadline in Connection with the COFINA Plan of Adjustment (17-bk-3284; ECF No. 400)
SSS	1/16/2019	1/16/2019	COFINA Fiscal Plan (October 18, 2018)
TTT	1/16/2019	1/16/2019	Act of May 13, 2006, No. 91-2006, 2006 P.R. Laws 246 et seq. (codified as amended at P.R. Laws Ann. tit. 13, § 12) (as amended, "Act 91")
ZZZ	1/16/2019	1/16/2019	Stipulation and Order [Adv. Pro. No. 17-00133, ECF No. 415]

GMS Group LLC's Exhibits Attached Docket Entries 4564, Case No. 17-BK-3283			
Exhibit	Submitted	Admitted	Description
		1/16/2019 as direct testimony	Declaration of Paul Konsig <i>** Declaration is admitted with one clarification in paragraph 6—refers to pricing of COFINA bonds in 2010 and 2018, and the text only refers to pricing as of 2010</i>
A	1/16/2019	1/16/2019	Junior COFINA Rating Changes
B	1/16/2019	1/16/2019	Senior and Junior COFINA Bond Price Valued Statutory Lien in 2010
C	1/16/2019	1/16/2019	Statement of Undisputed Material Facts in Further Support of the Motion for Summary Judgment by the COFINA Agent [Case No. 3:17-AP-257, ECF No. 312]
D	1/16/2019	1/16/2019	Puerto Rico Official Statement Cover Sheet – General Obligation Bonds of 2014, Series A

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January 16, 2019 and January 17, 2019

GMS Group LLC's Exhibits Attached Docket Entries 4564, Case No. 17-BK-3283			
Exhibit	Submitted	Admitted	Description
E	1/16/2019	1/16/2019	Email from Gerardo Portela Franco dated May 7, 2018
F	1/16/2019	Not admitted as per stipulation	News Article by Arthur Gonzalez dated 11/20/2018
G	1/16/2019	1/16/2019	New Fiscal Plan for Puerto Rico – Draft as of October 21, 2018
H	1/16/2019	Not admitted as per stipulation	Article by Ricardo Cortes Chico published at El Nuevo Día on 12/06/2018.
I	1/16/2019	Not admitted as per stipulation	Article published at Caribbean Business on 12/05/2018
J	1/16/2019	1/16/2019	U.S. Government Accountability Office's Report to Congressional Committees dated May 2018 – "Factors Contributing to the Debt Crisis and Potential Federal Actions to Address Them
K	1/16/2019	1/16/2019	Report on the Competitiveness of Puerto Rico's Economy - by the Federal Reserve Bank of NY dated June 29, 2012
L	1/16/2019	1/16/2019	Municipal Secondary Market Disclosure Information Cover Sheet Municipal Securities Rulemaking Board (MSRB) Electronic Municipal Market Access System (EMMA) by AAFAF dated December 3, 2018
M	1/16/2019	1/16/2019	Verified Statement of The Mutual Fund Group Pursuant to Federal Rule of Bankruptcy Procedure [Case No. 17-BK-3284, ECF No. 211]

GMS Group LLC's Exhibits Attached Docket Entries 4606, Case No. 17-BK-3283			
Exhibit	Submitted	Admitted	Description
		1/16/2019 as direct testimony	Declaration of Timothy Donahue updating the amount of COFINA Bonds held by GMS Group, LLC [Case No. 17-BK-3283, ECF No. 4606, 4641 and 4642]*
A (ii)	1/16/2019	1/16/2019	Bond Prices 5.17 to 12.18: Senior COFINA Cusip 74529jnu5 and Junior COFINA 74529jll7 (as of 12/29/2018)
B (ii)	1/16/2019	1/16/2019	Exhibits to Timothy Donahue's declaration

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GMS Group LLC's Exhibits Attached Docket Entries 4606, Case No. 17-BK-3283			
Exhibit	Submitted	Admitted	Description
A (iii)	1/16/2019	1/16/2019	EMMA Report CUSIP: 74529JLH6
B (iii)	1/16/2019	1/16/2019	EMMA Report CUSIP: 74529JLM5
C	1/16/2019	1/16/2019	EMMA Report
D	1/16/2019	1/16/2019	Issuance of Puerto Rico Sales Tax Financing Corporation Sales Tax Revenue Bonds, First Subordinate Series 2010C Dated June 24, 2010
E		1/16/2019 as direct testimony	Declaration of Peter Hein in Support of Objection of the GMS Group, LLC to Tittle III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation [Case No. 17-BK-3283, ECF No. 4606] <i>** Declaration is admitted, other than— Hearsay/Opinion/Legal Argument: Paragraphs 10, 11, 12, 13, 14, 15, 31, 35, 42, 43, 46, 49, 51, 52, 53, 54 (Mr. Hein can express these positions as a litigator but they are not in the nature of testimony). Not for Truth: Paragraph 28 and 41</i>
F (ii)	1/16/2019	1/16/2019	Issuance of Puerto Rico Sales Tax Financing Corporation Sales Tax Revenue Bonds, Senior Series 2011D, Dated
G (ii)	1/16/2019	1/16/2019	Amended and Restated Sales Tax Revenue Bond Resolution (Adopted: 07/13/2007 Amended 06/10/2009)
H (ii)	1/16/2019	1/16/2019	Credit Ratings for COFINA (Senior Lien and First Subordinate Lien) as of 07/24/2015
I (ii)	1/16/2019	1/16/2019	Credit Ratings for COFINA (Senior Lien and First Subordinate Lien) as of 01/01/2019
J (ii)	1/16/2019	1/16/2019	Transcript re: conference call about COFINA legal opinions. Date and Time: 10/31/2013 2pm ET
K (ii)	1/16/2019	1/16/2019	Financial Oversight and Management Board for Puerto Rico's Motion to Stay the Action Pending Appeal or in the Alternative for an Extension of Time to File a Responsive Pleading (Case No. 3:16-CV-2374 FAB, EFC No. 211)
L (ii)	1/16/2019	1/16/2019	Puerto Rico Sales Tax Financing Corporation Act
M (ii)	1/16/2019	1/16/2019	Issuance of Bonds dated 06/29/2011
N	1/16/2019	Not admitted as per stipulation	Copy of Peter Hein's Proof of Claim No. 10701 (with exhibits) **Judicial notice taken.

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January 16, 2019 and January 17, 2019

GMS Group LLC's Exhibits Attached Docket Entries 4606, Case No. 17-BK-3283			
Exhibit	Submitted	Admitted	Description
O	1/16/2019	1/16/2019	BNYM's Notice to Holders of PR Sales Tax Financing Corporation, Dated 12/04/2018
P	1/16/2019	1/16/2019	PRFAFAA's Summary of Bank Account Balances for the Government of Puerto Rico and its Instrumentalities - Information as of October 31, 2018
Q	1/16/2019	1/16/2019	PR Department of Treasury's Treasury Single Account ("TSA") FY 2019 Cash Flow as of December 7, 2018
R	1/16/2019	1/16/2019	PR Department of Treasury's Treasury Single Account ("TSA") FY 2019 Cash Flow as of June 29, 2018
S	1/16/2019	1/16/2019	The Commonwealth of Puerto Rico - Update on Fiscal and Economic Progress FY 2014 Q1 Investor Webcast - October 15, 2013
T	1/16/2019	1/16/2019	"Puerto Rico / Individual - Taxes on personal income" from www.pwc.com
U	1/16/2019	1/16/2019	Unified Tax Code of Puerto Rico: Tax Policy Implementation Options Executive Summary, October 31, 2014
V	1/16/2019	1/16/2019	Office of the Administration and Transformation of Human Resources Attendance Report as of June 30, 2018
W	1/16/2019	1/16/2019	Labor Force Statistics from the Current Population Survey
X	1/16/2019	1/16/2019	Puerto Rico CFO to review contract salaries, focus on local resources
Y	1/16/2019	1/16/2019	Office of the Comptroller of Puerto Rico / Consultation of the Registry of Contracts (SPANISH)
Z	1/16/2019	1/16/2019	Office of the Comptroller of Puerto Rico / Consultation of the Registry of Contracts (SPANISH)
AA	1/16/2019	1/16/2019	Authorized Statement Issued by the Governor's Representative to the FOMB Christian Sobrino-Vega, Dated 11/15/2018
BB	1/16/2019	1/16/2019	Puerto Rico gov says he didn't defy fiscal board by paying the Christmas bonus
CC	1/16/2019	1/16/2019	Article from U.S. Legal News, dated 12/10/2018 – "Puerto Rico governor signs bill for \$2 billion in tax relief"
DD	1/16/2019	1/16/2019	"Doing Business 2019 – Training for Reform" – A World Bank Group Flagship Report, 16 th Edition
EE	1/16/2019	1/16/2019	Congressional Record-Senate

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January 16, 2019 and January 17, 2019

GMS Group LLC's Exhibits Attached Docket Entries 4606, Case No. 17-BK-3283			
Exhibit	Submitted	Admitted	Description
FF	1/16/2019	1/16/2019	Senate Report No. 422, July 2, 1947: Amending the Organic Act of Puerto Rico

GMS Group LLC's Exhibits Attached to Docket Entry 4769, Case No. 17-BK-3283			
Exhibit	Submitted	Admitted	Description
1	1/16/2019	1/16/2019 as direct testimony	Mark Elliot's Declaration
2	1/16/2019	Not admitted as per stipulation	Article "The Bondholders who bet on the Puerto Rico Use Sales and Use Tax"
3	1/16/2019	Not admitted as per stipulation	Article "Billions in Muni Bonds had Ratings Slashed. Blame Puerto Rico"
GMS Group LLC's Exhibits Attached to Docket Entry 4793, Case No. 17-BK-3283			
		1/16/2019	First set of Interrogatories of the GMS Group, LLC to the Financial Oversight and Management Board

Bank of New York Mellon's Exhibits Attached to Docket Entry 4767, Case No. 17-BK-3283			
Exhibit	Submitted	Admitted	Description
2	1/17/2019	1/17/2019	Amended and Restated Sales Tax Revenue Bond Resolution
3	1/17/2019	1/17/2019	Complaint NY Supreme Court Whitebox v. BNYM
4	1/17/2019	1/17/2019	Ambac First Amended Complaint
5	1/17/2019	1/17/2019	Order Granting Interpleader [ECF No. 110 in 17-0133]
6	1/17/2019	1/17/2019	Scheduling Order [ECF No. 154 in 17-0133]
7	1/17/2019	1/17/2019	Proof of Claim Senior Bonds
8	1/17/2019	1/17/2019	Proof of Claim Subordinate Bonds
9	1/17/2019	1/17/2019	Email from BNYM's Counsel to Ambac
10	1/17/2019	1/17/2019 as direct testimony	Declaration of Daniel P. Goldberg
11	1/17/2019	1/17/2019	Goldberg Declaration Exhibit A
12	1/17/2019	1/17/2019	Goldberg Declaration Exhibit B
13	1/17/2019	1/17/2019	Goldberg Declaration Exhibit C
14	1/17/2019	1/17/2019	Goldberg Declaration Exhibit D
15	1/17/2019	1/17/2019	Robert M. Fishman Declaration

* This exhibit was not attached to the party's notice of filing exhibits. It was either submitted in open court or filed separately. Please refer to the docket number listed under the exhibit's description. Page 12 of 13

3:17-BK-3283 (LTS) / 3:17-BK-3284 (LTS) / 3:17-AP-133 (LTS) / 3:17-AP-257 (LTS)

January 16, 2019 and January 17, 2019

Bank of New York Mellon's Exhibits Attached to Docket Entry 4767, Case No. 17-BK-3283			
Exhibit	Submitted	Admitted	Description
		as direct testimony	